

1. Client / Company Name: _____
2. Client / Company Phone: _____ E-Mail: _____
3. Decision Maker Names: _____
4. Project Address & Parcel #: _____
5. Project Status: Pre-License ____ Pre-Permit ____ Pre-Profit ____
6. Service Needed: _____
7. Property Description: _____
8. Property Size: _____ Acres _____ Square Feet
9. Project Budget: \$ _____
10. Utilities Available: _____
11. Real Estate Project Goal: Lease ____ Buy ____ Sell ____ Develop ____
12. Broker/Agent: Yes ____ No ____ (If Yes, Who): _____
13. Development Team in Place: Yes ____ No ____
14. Level of Knowledge: Low ____ Intermediate ____ Advanced ____
15. History of Operations / Experience:

15. Timeline for Completion: _____ Months / Years

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